Our Vision for Lagos

By 2025, Lagos will be Africa's Model Megacity. A Global, Economic and Financial Hub that is Safe, Secure, Functional and Productive.
Our Lagos
## OUR LAGOS

### 5th Largest Economy in Africa

<table>
<thead>
<tr>
<th>Country</th>
<th>GDP ($ Billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Nigeria</td>
</tr>
<tr>
<td>2</td>
<td>South Africa</td>
</tr>
<tr>
<td>3</td>
<td>Egypt</td>
</tr>
<tr>
<td>4</td>
<td>Algeria</td>
</tr>
<tr>
<td>5</td>
<td>Lagos</td>
</tr>
<tr>
<td>5</td>
<td>Angola</td>
</tr>
<tr>
<td>6</td>
<td>Morrocco</td>
</tr>
<tr>
<td>7</td>
<td>Libya</td>
</tr>
<tr>
<td>8</td>
<td>Sudan</td>
</tr>
<tr>
<td>9</td>
<td>Ethiopia</td>
</tr>
<tr>
<td>10</td>
<td>Tanzania</td>
</tr>
</tbody>
</table>
Our Lagos

- Population: 24.8M
- Population Growth Rate: 3.2% Annually
- 65% aged 15-35
- 15.6M Youth Population
- 86 persons per hour

Migration to Lagos:
- Mumbai: 69
- New York: 11
- London: 7

Source: UN

*Migration per hour: Mumbai 69; New York 11; London 7
By 2030, Lagos is projected to become the **third largest consumer market** in the world with a population of **35.8 million**, closely behind Tokyo and Delhi accordingly.

*Source: UN*
Education Sector
EDUCATION IN LAGOS STATE

<table>
<thead>
<tr>
<th>Category</th>
<th>State</th>
<th>Private</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary &amp; Secondary Schools</td>
<td>1,705</td>
<td>15,003</td>
</tr>
<tr>
<td>No. Of Students</td>
<td>1M</td>
<td>1.3M</td>
</tr>
<tr>
<td>No. Of Teachers</td>
<td>28,390</td>
<td>118,000</td>
</tr>
<tr>
<td>Technical &amp; Vocational Education and Training</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Appx. No. Of Graduates Annually</td>
<td>91,000</td>
<td></td>
</tr>
</tbody>
</table>
# Education in Lagos State

## Total Number of Tertiary Institutions in Nigeria

<table>
<thead>
<tr>
<th>Type</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Universities</td>
<td>153</td>
</tr>
<tr>
<td>Polytechnics</td>
<td>113</td>
</tr>
<tr>
<td>Colleges of Education</td>
<td>85</td>
</tr>
</tbody>
</table>

## Carrying Capacity of Tertiary Institutions

<table>
<thead>
<tr>
<th>Institution</th>
<th>Capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>University of Lagos</td>
<td>40,000</td>
</tr>
<tr>
<td>Yaba College of Technology</td>
<td>27,000</td>
</tr>
<tr>
<td>Lagos State Polytechnic (LASPOTECH)</td>
<td>23,935</td>
</tr>
<tr>
<td>Lagos State University (LASU)</td>
<td>21,000</td>
</tr>
<tr>
<td>Adeniran Ogunsanya College of Education (AOCOED)</td>
<td>10,694</td>
</tr>
<tr>
<td>CALEB University</td>
<td>2,700</td>
</tr>
<tr>
<td>Michael Otedola College of Primary Education (MOCPED)</td>
<td>1,300</td>
</tr>
<tr>
<td>Lagos State College of Health Tech</td>
<td>1,200</td>
</tr>
<tr>
<td>Others (apx.)</td>
<td>10,000</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>81,000</strong></td>
</tr>
</tbody>
</table>

## JAMB Candidates

- 1.7m Candidates in 2016
- 750k Carrying capacity of tertiary institutions
The Landscape
“...by 2035, the number of Africans joining the workforce (15-64) will exceed that of the rest of the world combined, but Sub Saharan Africa’s education systems are not meeting workforce needs.”

– EdAfricaReport
IN FOCUS: TERTIARY EDUCATION

High demand for Tertiary Education with growing youthful populace.

65% aged 15-35

15.6M Youth Population

750,000 University Spaces available in 2016
IN FOCUS: TERTIARY EDUCATION

Low carrying capacity of existing institutions

1.7m
2016 JAMB Candidates

750k
Carrying capacity of tertiary Institutions

351
Total Number of Tertiary Institutions in Nigeria
MARKET OPPORTUNITY

• Growing Middle Class
• Appetite for Foreign Certifications

4M
Est. Target Market Size in Lagos (Middle Class who can afford International Education)
Strategic Approach
STRATEGIC APPROACH

Our Vision is to be the 3rd Largest Economy in Africa

Focus Areas:
- Entertainment: Film & Music
- Hospitality & Tourism
- Technology
Market-Aligned
Developing a workforce with skillsets to meet industry demand

Future Oriented
Positioning Lagos for a tech-driven future

Large Scale
Addressing education issues at scale, given population boom
LASU BUSINESS SCHOOL

Lagos State University is partnering with Cornell University to set up a world-class business school in the heart of the Lagos Business District, Victoria Island.

The Lagos State Government is supporting the transaction by providing the facility to house the new business school.

The Business School is expected to be operational by 2020.

Prof. Lanre Fagbohun  
VC LASU

Prof. Sine Wesley  
Cornell University
UNIVERSITY OF EDUCATION

Following an extensive review of the two Colleges of Education in Lagos State, the State Executive Council has approved the conversion of Adeniran Ogunsanya College of Education to a University of Education.

This will be a catalyst to make the teaching certification attractive to bright students who can see a clear career path from attending this institution.
Micheal Otedola College of Primary Education is being converted to an Open and Distance Learning University.

There is unmet demand for University Education in Nigeria and an Open and Distance Learning University positions Lagos State to meet some of this demand.

In 2016, 180,000 students applied to Lagos State University and only 5,000 could be admitted.  
- (Source LASU)
Vision: “Every student who graduates from a tertiary institution situated in Lagos will have the knowledge, skills, and attitude required to gain meaningful employment or be self-employed”

13-week entrepreneurship and employability program that prepares final year students for immediate entry into the workforce as employees and employers of labour by equipping them with market-aligned soft skills, business tools, and a mindset reorientation to the world of work.
Vision: To make Lagos State the Technology Frontier in Africa. Our goal is to Teach 1,000,000 Lagosians to Code by 2020.

Objectives:
- Position students in Lagos State to:
- Approach the world of work as problem solvers
- Come up with Innovative Solutions to local problems
- Meet the growing demand for tech skills
- Harness, create, and leverage on local & global opportunities
TVET

Our vision for TVET in Lagos State:

To create a TVET system that provides the manpower to drive the Lagos economy, reduce our dependence on imported labour, attract investment and become a net exporter of technical and vocational skills.

The Journey So Far:
• Extensive review of the TVET system in Lagos State
• Engagement with key stakeholders
• Review of existing private sector players and government facilities.
• Case study review of several models: Germany, Brazil and United Kingdom
• Approval by EXCO to commence restructuring of TVET.
Partnership Areas
Tertiary Institutions or Specialised Programs

- Hospitality & Tourism
- General Degree Programs
- Film Production
Open and Distance Learning (ODL) Programs

- Content Faculty Support
- International Certification
- Technical Support
Technical Vocational Education & Training (TVET) Centres

- Building Construction
- Garment Making
- Tourism & Hospitality
- Automobile Mechanics
- Technology (Cybersecurity & Call Centre)
Why Lagos State?
Population led demand for Tertiary Education

Lagos State Government will support institutions ready to set up in the state with:

- State regulatory requirements
- NUC regulatory requirements

**Lagos State focus on Education and providing an enabling environment**
PROJECT TIMELINES

Projects in the pipeline and desired timelines.

- LASU Business School: 2020
- TVET Pilot rollout: September 2018
- ODL University: NUC Approval by December 2018. Rollout by September 2019
- University of Education: Approval by December 2018. Rollout by September 2019
- University of The Arts/Hospitality & Tourism: Target roll out by September 2020/21
- General Degree Programs: Target roll out by September 2020/21
Regulatory Considerations
Prof. Peter Okebukola

Peter A. Okebukola is Professor of Science and Computer Education. He is winner of the 1992 UNESCO Kalinga Prize for the communication of science and former Executive Secretary of Nigeria’s National Universities Commission (NUC).

A fellow of the board of the International Academy of Education and member of the Executive Board of the International Association for Research in Science Teaching, Okebukola is currently the Pro-Chancellor and Chairman in Council of University of Osun State, Oshogbo; Crawford University, Igbesa, Ogun State and University of Education, Ikere-Ekiti, in Ekiti State.

He has won several international gold medals in science and computer education and he is in on the editorial board of 25 national and 18 international journals.
Questions

Obafela Bank-Olemoh
Special Adviser on Education, Lagos State
obank-olemoh@lagosstate.gov.ng
+234 8023020292